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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中化香港(集團)有限公司
SINOCHEM HONG KONG (GROUP) CO., LTD.

SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)
(as the Issuer)

and

SINOCHEM HONG KONG (GROUP) COMPANY LIMITED

(incorporated with limited liability in Hong Kong)
(as the Guarantor)

US\$3,000,000,000

Medium Term Note Programme

Joint Arrangers

CITI HSBC JP MORGAN

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") for debt issues to professional investors only as described in the Information Memorandum dated 24 April 2015 during the 12 month period after the date of such Information Memorandum.

The listing of the Programme is expected to become effective on 27 April 2015.

By order of the Board of
SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED
Li Xue Hua
Director

Hong Kong, 24 April 2015

At the date of this announcement, the directors of the Issuer are Hu Xue Jing and Jiang Cheng Hong.

At the date of this announcement, the directors of the Guarantor are Liu De Shu, Hu Xue Jing and Li Lin.